

RECORDATION NO. 25889-E FILED

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SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

February 29, 2012

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Full Release of Security Interest, dated as of February 29, 2012, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a complete release and relates to the Memorandum of Chattel Mortgage and Security Agreement previously filed with the Board under Recordation Number 25889.

The name and address of the party to the enclosed document are:

Secured Party: D. Aaron, LLC (successor to Fifth Third
Bank and Fred Parsons)
140 Perry Street #4
New York, NY 10014

[Borrower: Osprey Capital Asset Fund I, LLC
160 Maple Road
West Milford, NJ 07480]

Section Chief
February 29, 2012
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A description of the railroad equipment covered by the enclosed document is:

50 railcars RELEASED within the series NAHX 95002 – NAHX 96243 as more particularly set forth in the attachment to the document.


A short summary of the document to appear in the index is:

Full Release of Security Interest.

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



✓ Edward M. Luria

EML/sem
Enclosures

FULL RELEASE OF SECURITY INTEREST

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SURFACE TRANSPORTATION BOARD

The undersigned, D. AARON, LLC (successor to Fifth Third Bank and Fred Parsons), Secured Party, hereby gives notice that it does hereby terminate, release and discharge any and all security interests held by it and terminates all assignments with respect to the fifty (50) railcars with the reporting marks and road numbers set forth on Exhibit A attached hereto, granted pursuant to the Memorandum of Chattel Mortgage and Security Agreement, dated as of September 23, 2005, in favor of the Secured Party by Osprey Capital Asset Fund I, LLC., as Borrower.

The Memorandum of Chattel Mortgage and Security Agreement were duly filed and recorded with the Surface Transportation Board on October 5, 2005 at 3:39 pm under Recordation Number 25889.

This Full Release of Security Interest shall neither impair nor terminate the rights and obligations of the parties under the Chattel Mortgage and Security Agreement which expressly survive this release.

IN WITNESS WHEREOF, the Secured Party has caused this Full Release to be executed by its duly authorized officer as of the date and year designated below.

Dated: 2/29, 2012

D. AARON, LLC

By: [Signature]

Name: DAVID SMILGA

Title: MANAGER

STATE OF New York)
) ss:
COUNTY OF New York)

On this 29th day of February, 2012, before me personally appeared David Smilga to me personally known, who, being by me duly sworn, said that says he/she is a Managing Member of D. AARON, LLC, that the foregoing instrument was signed by authority of its Managers, and he/she acknowledged that the execution of foregoing instrument was the free act and deed of the company.

[Signature]
NOTARY PUBLIC

My commission expires: 5/12/2015

USEEME FARAH
Notary Public, State of New York
No. 01FA002183
Qualified in New York County
Commission Expires 05/12/2015

EXHIBIT A

Railcars

NAHX095002
NAHX095003
NAHX095005
NAHX095007
NAHX095008
NAHX095012
NAHX095014
NAHX095016
NAHX095019
NAHX095020
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NAHX095097
NAHX095098
NAHX095099
NAHX096243

CERTIFICATION

I, Edward M Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated. 2/29/12

Edward M Luria
Edward M. Luria